

Balance at close of the month

# Monthly Return of Equity Issuer on Movements in Securities For the month ended (dd/mm/yyyy) : 29/02/2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingdee Intern	ational Soft	ware Group C	ompany Limited
Date Submitted	03/03/2020			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>00268</u>	_Description :	Ordinary	Shares	
		f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth <b>4,00</b>	0,000,000	0.025	100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	4,000	0,000,000	0.025	100,000,000
(2) Stock code :	_Description :			
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				

Stock code :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code:	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	classes of shares	(State	_
Balance at close of preceding m Increase/(decrease)	classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,324,333,571	N/A	N/A	N/A
Increase/ (decrease) during the month	470,500	N/A	N/A	N/A
Balance at close of the month	3,324,804,071	N/A		N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	mare option i	generales of the I	bbdel)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement du	ring the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
13344010	Grantea	Excreised	Cuncenca	Lupseu	•	_
1.2005 Share						
Option Scheme						
Option Scheme						
(11/ 07/2005)						
Ordinary shares	Nil	345,500	Nil	Nil	345,500	42,563,600
(Note 1)	- 1,12					
2.2015 Share						
Option Scheme						
(0.0 (0.7 ( 0.0 4.7 )						
(08/05/ 2015)						
Ordinary shares	Nil	125,000	Nil	Nil	125,000	21,947,500
(Note 1)						
			Total A. (Ord	•	470,500	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	ng the month	from exercise of	•			
options (State currency				KD1,360,909		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	( / / ) - -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Cub comintion maios					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
··	-				
( / / ) Stock code (if listed)					
Class of shares					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds issued on						
Stock code (if listed)				_		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)		<del></del>				-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	<u> </u>		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(	Other class)		_

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (Note 1) 3.		
( / / ) shares (Note 1)  Total D. (Ordinary shares)		
(Ordinary shares) (Preference shares) (Other class)		

<u>Oti</u>		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			monu
			(Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( // )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

	Type of Issue	At price . State	Class of shares issuable (Note 1) Issue and allotment		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		-	
			Class of shares repurchased (	Note 1)		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

#### For Main Board and GEM listed issuers

				For Main		and GEM listed is	
					1	No. of new shares	No. of new
						of issuer issued	shares of
						during the month	
						pursuant thereto	may be
							issued
							pursuant
							thereto as at
							close of the
	Type of Issue						month
	Type of issue						
			Class of shares issuable				
					_		
			(Note 1)				
9.	Capital		T 1 11	( / /	)		
7.	reorganisation		Issue and allotment	(	,		
	reorganisation		date: (dd/mm/yyyy)				
			ECM	( / /	)		
			EGM approval date:	(	,		
			(dd/mm/yyyy)				
							<u> </u>
			Class of shares issuable		_		
			(Note 1)				
10	O41	Chata	( ,				
10.	Other	At price: State	— Issue and allotment	( / /	)		
	(Please specify)	At price: currency	date : (dd/mm/yyyy)				
			date: (dd/IIIII/JJJJ)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			(33, 11111 ) ) ) ) )				
<u> </u>			m : 15	(0.1)	1 \		
			Total E.	(Ordinary			-
			(	(Preference			-
				(Othe	er class)	N1l	<u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	470,500 Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):				
Submitted by:	Yi Wei			
Title:	<b>Board Secretary</b>			
(Dire	ector, Secretary or other du	ly authorised officer)	)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.