

*The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purpose only and does not constitute any invitation or offer to acquire, purchase or subscribe for shares or other securities of Kingdee International Software Group Company Limited (the “Company”).*

# **Kingdee**

**KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED**

**金蝶國際軟件集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**Stock Code on GEM: 8133**

**LISTING BY WAY OF INTRODUCTION OF  
THE ENTIRE ISSUED SHARE CAPITAL  
ON**

**THE MAIN BOARD**

**Stock code on Main Board: 268**

**Sponsor**



Unless defined otherwise, terms in this announcement shall have the same meanings as those defined in the listing document (the “Listing Document”) issued by the Company dated 17 June 2005.

Application has been made to the Stock Exchange for the listing on the Main Board of, and permission to deal on the Main Board in (i) the Shares in issue; and (ii) any Shares, representing not more than 10% of the total issued share capital of the Company as at the date of Extraordinary General Meeting, which may be issued upon the exercise of any options which were granted under the 2001 Scheme or have been or may be granted under the 2002 Scheme prior to its termination upon listing on the Main Board, or which may be issued upon the exercise of any options which may be granted under the Proposed Share Option Scheme or any other share option schemes of the Company.

The Shares have been accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from 15 February 2001, the date on which the Shares first listed on GEM. Subject to the Listing Committee granting approval of the listing of, and permission to deal in, on the Main Board the Shares on the and the continual compliance with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS once dealings in the Shares on the Main Board commence. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All

activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Wednesday, 20 July 2005.

The listing of the Shares on the Main Board is by way of introduction only and there are no Shares being issued or sold for the listing.

Copies of the Listing Document issued in accordance with the Listing Rules will be available for information purposes only during normal business hours from 17 June 2005 up to and including 2 July 2005 at the offices of Mallesons Stephen Jaques at 37th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong.

By order of the Board  
**Kingdee International Software Group Company Limited**  
**Xu Shao Chun**  
*Chairman*

Hong Kong, 17 June 2005

*As at the date hereof, the executive Directors are Mr. Xu Shao Chun (Chairman of the Company) and Mr. Luo Ming Xing; the non-executive Directors are Mr. Zhao Yong, Mr. Hugo Shong and Mr. James Ming King; and the independent non-executive Directors are Ms. Yang Zhou Nan, Mr. Wu Cheng, Mr. Yeung Kwok On and Mr. Gary Clark Biddle.*

*The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

“Please also refer to the published version of this announcement in The Standard.”