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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(於開曼群島註冊成立之有限公司)

(股份代號: 268)

COMPLETION OF PLACING

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The Board is pleased to announce that the Placing Agent has placed a total of 20,000,000 Placing Shares to the Placees and completion of the Placing took place on 15 April 2008.

Reference is made to the announcement (the "**Announcement**") of the Company dated 10 April 2008 in relation to, among other things, the Placing. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

COMPLETION OF PLACING

The Board is pleased to announce that, the Placing Agent has placed a total of 20,000,000 Placing Shares to not less than six Placees at the Placing Price of HK\$6.90 per Placing Share. Completion of the Placing took place on 15 April 2008. The net proceeds is approximately HK\$134.9 million and the net placing price is approximately HK\$6.74 per Share. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Placees and, if applicable, their ultimate beneficial owners, are independent of and not connected with and are not acting in concert with Billion Ocean and the directors, chief executive or the substantial shareholders of the Company or any of its subsidiaries and their respective associates or parties acting in concert with any of them (as those terms are defined in the Listing Rules or Takeovers Code (as the case may be)).

The Placing Shares represent approximately 4.36% of the existing issued share capital of the Company, approximately 4.42% of the issued share capital of the Company as at the date the General Mandate and approximately 4.18% of the issued share capital of the Company as enlarged by the Subscription.

EFFECT ON THE SHAREHOLDING FOLLOWING COMPLETION OF THE PLACING AND THE SUBSCRIPTION

On the basis that 20,000,000 Placing Shares are placed to the Placees, the shareholdings in the Company before and after the Placing and Subscription are summarised as follows:

Shareholder	As at the date of the Announcement		Immediately after completion of the Placing but before the Subscription		Immediately after completion of the Placing and the Subscription	
	Number of Shares	%	Number of Shares	%	Number of Shares	%
Xu Shao Chun	6,462,880	1.41	6,462,880	1.41	6,462,880	1.35
Billion Ocean Limited (Note 1)	58,310,000	12.72	38,310,000	8.35	58,310,000	12.19
Oriental Gold Limited (Note 1)	83,606,250	18.25	83,606,250	18.25	83,606,250	17.48
<i>Sub-total for Billion Ocean and parties acting in concert with it</i>	148,379,130	32.38	128,379,130	28.01	148,379,130	31.02
Public shareholders	309,914,214	67.62	329,914,214	71.99	329,914,214	68.98
Total	458,293,344	100.00	458,293,344	100.00	478,293,344	100.00

Notes:

1. Billion Ocean Limited and Oriental Gold Limited are wholly owned by Mr. Xu Shao Chun, an executive Director and Chairman of the Company.

By order of the Board
**KINGDEE INTERNATIONAL SOFTWARE
GROUP COMPANY LIMITED**
Xu Shao Chun
Chairman

Hong Kong, 15 April 2008

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board), Mr. Ho Ching-hua (Chief Executive Officer) and Mr. Chen Deng Kun as executive directors; Mr. James Ming King and Mr. Charles Po-shun Wu as non-executive directors; and Ms. Yang Zhou Nan, Mr. Wu Cheng, Mr. Yeung Kwok On and Mr. Gary Clark Biddle as independent non-executive directors.