

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>/yyyy)</b> :	30/04/2011					
To: Hong Kong Exchanges and	Clearing	Limited					
<del>-</del>		International Soft	ware Group C	ompany Limited			
Date Submitted	Date Submitted <b>04/05/2011</b>						
I. Movements in Authorised Sha	are Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>0268</u>	_Descrip	tion: Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth	4,000,000,000	0.025	100,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the month	-	4,000,000,000	0.025	100,000,000			
(2) Stock code :	_Descrip	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	classes of shares	2 /	( ),
Balance at close of preceding month	Classes of shares		
Balance at close of preceding month  Increase/(decrease)	Classes of shares		

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,091,356,870	N/A	N/A	N/A
Increase/ (decrease) during the month	(5,742,000)	N/A	N/A	N/A
Balance at close of the month	2,085,614,870	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	chemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the month pursuant	issuer which may be
including EGM approval date		3.6			thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement d	uring the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share						
Option Scheme						
(26/ 4/2002)						
Ordinary shares	Nil	8,000	Nil	Nil	8,000	7,702,755
(Note 1)						
2.2005 Share						
Option Scheme						
(11/7/ 2005)						
Ordinary shares	13,000,000	84,000	Nil	Nil	84,000	218,548,112
(Note 1)						
			Total A. (Ord	linary shares)	92,000	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	-	from exercise o		TTZ\$140.200		
options (State currenc	y)			HK\$148,380		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares)\_\_\_\_\_ Total B. (Preference shares) (Other class)

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	month	month	month		
1.	  					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
Stock code (if listed)	<del>_</del>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
_			(Prefere	nary shares) ence shares) Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2shares (Note 1)		
( / / ) shares (Note 1)		
3		
shares (Note 1)  Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price: State ( / / Issue and allotment Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / At price: State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary Shares (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( 20/04/2011) EGM approval date: (dd/mm/yyyy) 417,122,972

For Main Board and GEM listed issuers

_				FOI Maiii Boai	d and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / / ) ( / / )		
			(dd/mm/yyyy)			
			Class of shares repurchased (	Note 1) Ordina	ry Shares	
6.	Repurchase of shares		Cancellation date: 13/04/ (dd/mm/yyyy)  EGM approval date: 12/05/ (dd/mm/yyyy)		4,000)	
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						-
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

				For Main Board	d and GEM listed is	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					-	
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary share (Preference share (Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(5,742,000)
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	
Submitted by: Zhang Miao Z	Zhu
Title: Poud Secretary	
Title: Board Secretary	
(Director, Secretary or other	r duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.