

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingdee International Software Group Company Limited
Date Submitted	07/07/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>0268</u> Descri	iption : Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	4,000,000,000	0.025	100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	4,000,000,000	0.025	100,000,000	
(2) Stock code :Descri	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$): 100,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,091,356,870	N/A	N/A	N/A	
Increase/ (decrease) during the month	(5,742,000)	N/A	N/A	N/A	
Balance at close of the month	2,085,614,870	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	shale Option 5	chemes of the	issuel)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant therete as at close of the mont
approval date (dd/mm/yyyy) and		Movement d	uring the month		thereto	as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share						
Option Scheme						
Option Scheme						
(26/ 4/2002)						
<b>Ordinary shares</b>	Nil	8,000	Nil	Nil	8,000	7,702,755
(Note 1)						
2.2005 Share						
Option Scheme						
(11/7/ 2005)						
Ordinary shares	20,000,000	84,000	Nil	Nil	84,000	225,548,112
(Note 1)						
			Total A. (Ord	•	92,000	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		rom exercise o				
options (State currenc	y)			HK\$148,380		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	-				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / ) Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i	nto Sharoa of the l	aguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	·					
<u> </u>							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·					
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
4.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·					
(if applicable)							
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) ence shares) Other class)		-	
			(			-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

1. Rights issue       At price: State currency       Issue and allotment date: (d/mm/yyyy)         I. Rights issue       At price: State currency       Issue and allotment date: (d/mm/yyyy)         2. Open offer       At price: State currency       Class of shares issuable (/// )         2. Open offer       At price: State currency       Issue and allotment date: (d/mm/yyyy)         3. Placing       At price: State currency       Class of shares issuable (/// )         3. Placing       At price: State currency       Issue and allotment (// / )         4. Bonus issue       Class of shares issuable Ordinary Shares (// / )         4. Bonus issue       Issue and allotment (// / )		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Elass of shares issuable (Note 1)	Type of Issue		Class of shares issuable			monui
1. Ngits issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price : State currency       EGM approval date:         3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       EGM approval date:         (More 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (More 1)       ( / / )         4. Bonus issue       EGM approval date:       ( / / )         4. Bonus issue       EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         (More 1)       EGM approval date:       ( / / )						
$(dd/nm/yyyy) = \frac{1}{(dd/nm/yyyy)} = \frac{1}{(dd/nm/yyyy)}$ 2. Open offer At price : State currency $(ld/nm/yyyy) = \frac{1}{(ld/nm/yyyy)}$ EGM approval date: (//) (/) (/) (/) (/) (/) (/) (/) (/) (/	. Rights issue	At price : State		( / / )		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ EGM approval date: (dd/mm/yyyy) $(/ / )$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (Note 1) $(/ / )$ 4. Bonus issue       Class of shares issuable Ordinary Shares (Note 1)         4. Bonus issue       Issue and allotment (Note 1)         4. Bonus issue       Issue and allotment (Note 1)         4. Bonus issue       EGM approval date: (Note 1)         EGM approval date: (dd/mm/yyyy)       (20/04 /2011) (dd/mm/yyyy)				( / / )		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ EGM approval date: (dd/mm/yyyy) $(/ / )$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (Note 1) $(/ / )$ 4. Bonus issue       Class of shares issuable Ordinary Shares (Note 1)         4. Bonus issue       Issue and allotment (Note 1)         4. Bonus issue       Issue and allotment (Note 1)         4. Bonus issue       EGM approval date: (Note 1)         EGM approval date: (dd/mm/yyyy)       (20/04 /2011) (dd/mm/yyyy)			Class of shares issuable			
2. Open orrer       1       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						
3. Placing       At price : State currency       Class of shares issuable (/ / / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue (/ / )         Issue and allotment (/ / )       Issue (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ )       Issue and allotment (/ )         Issue and allotment (/ )       Issue and allotmen	. Open offer			(//)		
3. Placing       At price : State currency       Issue and allotment (//) (dd/mm/yyyy)         Bonus issue       EGM approval date: (// /) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable Ordinary Shares (Note 1)         Issue and allotment (///) (dd/mm/yyyy)       EGM approval date: (///) (dd/mm/yyyy)         EGM approval date: (///) (dd/mm/yyyy)       EGM approval date: (//) (dd/mm/yyyy)				(//)		
3. Placing       At price : State currency       Issue and allotment (//) (dd/mm/yyyy)         Bonus issue       EGM approval date: (// /) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable Ordinary Shares (Note 1)         Issue and allotment (///) (dd/mm/yyyy)       EGM approval date: (///) (dd/mm/yyyy)         EGM approval date: (///) (dd/mm/yyyy)       EGM approval date: (//) (dd/mm/yyyy)						
3. Placing       1       currency       Issue and involuent         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares issuable Ordinary Shares         4. Bonus issue       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( 20/04 / 2011 )         (dd/mm/yyyy)       EGM approval date:       ( 20/04 / 2011 )						
Image: Class of shares issuable Ordinary Shares (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( 20/04 /2011 ) (dd/mm/yyyy)	. Placing			(//)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (20/04 / 2011) (dd/mm/yyyy) \end{array} $				(//)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (20/04 / 2011) (dd/mm/yyyy) \end{array} $						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (20/04 /2011) (dd/mm/yyyy)			Class of shares issuable ( <i>Note 1</i> )			
(dd/mm/yyyy)	. Bonus issue		issue and anotherit	( / / )		
			Low approval date.	( 20/04 /2011 )		417,122,974
						+11 <u>,122,7</u> 14

				For Main Bo	bard and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
6.	Repurchase of		Class of shares repurchased Cancellation date : (dd/mm/yyyy)	(Note 1) 13/04/2011	(5,834,000)	
	shares		EGM approval date: (dd/mm/yyyy)	12/05/2011		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
0			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		

					For Main		and GEM listed is	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Total E.	(Preference			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(5,742,000)				
	(2)	Nil				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any)	):
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Submitted by:	Yi Wei			
Title:	<b>Board Secretary</b>			
(D	Director, Secretary or other du	ly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.