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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the operating profit of the Group for the year ended 31 December 2011, as compared with the corresponding period in 2010, is estimated to decrease significantly. The estimated decrease was primarily due to the increase in costs and expenses arising from the Group's proactive strategic investment and business expansion, and the postponement in expenditure of software and related service by China's small and medium size enterprises in the second half of year 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the board (the "Board") of Kingdee International Software Group Company Limited (the "Company" together with its subsidiaries, the "Group") pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Board wishes to inform the shareholders (the "Shareholders") of the Company and potential investors that the operating profit of the Group for the year ended 31 December 2011, as compared with the corresponding period in 2010, is estimated to decrease significantly. Such estimated decrease was primarily due to (i) the increase in costs and expenses arising from the Group's proactive strategic investment and business expansion, and also the rising price level in labor market; and (ii) the postponement in expenditure of software and related service by China's small and medium size enterprises in the adverse business environment caused by the debt crisis in Europe and China's bank credit crunch in the second half of year 2011.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on the internal management accounts which have not yet been audited or reviewed by the auditor of the Company. The audited annual results of the Group for the year ended 31 December 2011 is expected to be announced before the end of March 2012. Further information about the management discussion and analysis on the performance of the Group will be contained in the announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
**KINGDEE INTERNATIONAL SOFTWARE
GROUP COMPANY LIMITED**
Xu Shao Chun
Chairman

Shenzhen, the PRC, 13 February, 2012

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Chen Deng Kun as executive directors; Mr. James Ming King as non-executive director; and Mr. Gary Clark Biddle, Mr. HO Ching-hua, Mr. Wu Cheng, Ms. Yang Zhou Nan and Mr. Yeung Kwok On as independent non-executive directors.