

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 28/02/2015							
To: Hong Kong Exchanges and	d Clearing l	Limited					
Name of Issuer		nternational Softy	vare Group C	ompany Limited			
Date Submitted	02/03/201	5					
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>0268</u>	(1) Stock code : <u>0268</u> Description : <u>Ordinary Shares</u>						
No. of ordinary Par value capital shares $(HK\$)$ $(HK\$)$							
Balance at close of preceding n	nonth _	4,000,000,000	0.025	100,000,000			
Increase/(decrease)	_	Nil		Nil			
Balance at close of the month	_	4,000,000,000	0.025	100,000,000			
(2) Stock code :	_Description	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)	_						
Balance at close of the month							

Stock code :Descri	Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						
3. Other Classes of Shares						
Stock code :Descri	ription:					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
	Classes of Silares					
Balance at close of preceding month						
Balance at close of preceding month  Increase/(decrease)						

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,576,050,643	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,202,700	N/A	N/A	N/A		
Balance at close of the month	2,577,253,343	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	share option i	selicines of the I	ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share						
Option Scheme						
Option Scheme						
(26/ 4/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2.2005 Share						
Option Scheme						
(11/7/ 2005)						
Ordinary shares	Nil	1,202,700	Nil	Nil	1,202,700	278,496,129
(Note 1)						
			Total A. (Ord	linary shares)	1,202,700	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	7)		H	KD 984,872.60		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	- -				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	<u> </u>				
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	- -				
( / / )	<u> </u>		· -		
Class of shares					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
( JJJJ/	Total	B. (Ordin	nary shares)ence shares)		-
		(1 16161)	Other class)		<del>.</del>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		_
			((	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
,	1	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / At price: State Issue and allotment Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) At price: State Issue and allotment Placing currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary Shares (*Note 1*) (//)Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			roi iviali	DUAL	No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (	Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
	shares		EGM approval date: (dd/mm/yyyy)				
							_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>-</u>

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary (Preference (Oth	e share		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,202,700
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):			
Submitted by: _	Yi Wei		
Γitle:	<b>Board Secretary</b>		
(Dire	ector, Secretary or other duly au	horised officer)	
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.