

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/07/2015		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer		International Softy	vare Group C	ompany Limited
Date Submitted	04/08/201	5		
I. Movements in Authorised Sl	hare Capital	l		
1. Ordinary Shares				
(1) Stock code : <u>0268</u>	Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding i	nonth _	4,000,000,000	0.025	100,000,000
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	4,000,000,000	0.025	100,000,000
(2) Stock code :	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code:	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	classes of shares	(State	_
Balance at close of preceding m Increase/(decrease)	classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,907,669,443	N/A	N/A	N/A
Increase/ (decrease) during the month	3,136,700	N/A	N/A	N/A
Balance at close of the month	2,910,806,143	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	share Option S	schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Cuanta 1	F	C 11 4	T		
issuable	Granted	Exercised	Cancelled	Lapsed	•	
4.000 # 61						
1.2005 Share						
Option Scheme						
(11/ 07/2005)						
	3.701	2.126.500	N .T*1	N T*1	2.127.500	222 460 220
Ordinary shares	Nil	3,136,700	Nil	Nil	3,136,700	233,469,329
(Note 1)						
2.2015 Share						
Option Scheme						
(08/05 2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	40,000,000
(Note 1)						
			Total A. (Ord	dinary shares)	3,136,700	
			(Prefe	erence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	7)		HK	D5,040,137.90)	

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /)				· -		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
2.	-					
	<u> </u>					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	<u>-</u>					
	-					
(/ /)		·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)		
			(Prefere	ence shares)		_
			(Other class)		.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds issued on 14 April 2014 by a whollyowned subsidiary of the Company and guaranteed by the Company (please refer to the announcement dated 8 April 2014) 17<u>5,000,000</u> USD 175,000,000 NIL NIL 384,075,000 Stock code (if listed) 5724 Class of shares issuable (Note 1) Ordinary Subscription price USD175,000,000 EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

			_	No. of new	No. of new
					1 to. of ficw
				shares of	shares of
				issuer issued	issuer which
				during the	may be issued
				month	pursuant
				pursuant	thereto as at
Currency of	Amount at close	Converted	Amount at	thereto	close of the
amount	of preceding	during the	close of the		month
outstanding	month	month	month		
_	amount	1	amount of preceding during the	amount of preceding during the close of the	during the month pursuant Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2	_	
	_	
(/ /)		
shares (Note 1)		
3		
	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary shares		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary Shares		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				1 Of Ivian	Doar	a and GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
		At price . State	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		Class of shares repurchased (Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Note 1)			
7.	Redemption of		Class of shares redeemed (<i>Note 1</i>) Redemption date:	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				TOI Maiii	Doard	and GEM listed is	
						No. of new shares of issuer issued	No. of new shares of
						during the month	issuer which
						pursuant thereto	may be issued
							pursuant
							thereto as at
							close of the
	Type of Issue						month
			Class of shares issuable				
			(<i>Note 1</i>)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date: (dd/mm/yyyy)				
					`		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
							<u> </u>
			Class of shares issuable				
			(Note 1)				
10.	Other	At maios. State	T 1 11	(/ /)		
	(Please specify)	At price : State currency	Issue and allotment	(/ /	,		
		•	date: (dd/mm/yyyy)				
			ECM 1.1.	(/ /)		
			EGM approval date:	(/ /	,		
			(dd/mm/yyyy)				<u> </u>
			Total E.	(Ordinary	share	s)	
			1	(Preference			='
					er clas		-
				`		· -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,136,700
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ied Sh	are Capital").)

Remarks (if any)):			
Submitted by:	Yi Wei			
Title:	Board Secretary			
(Dir	ector, Secretary or other dul	ly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.