

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31/03/2016		
To: Hong Kong Exchanges a	nd Clearing	Limited		
Name of Issuer		International Softs	ware Group C	ompany Limited
Date Submitted	01/04/202	16		
I. Movements in Authorised S	Share Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>0268</u>	Descript	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	4,000,000,000	0.025	100,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	·	4,000,000,000	0.025	100,000,000
(2) Stock code :	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code:	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	classes of shares	(State	_
Balance at close of preceding m Increase/(decrease)	classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,924,636,368	N/A	N/A	N/A
Increase/ (decrease) during the month	1,803,500	N/A	N/A	N/A
Balance at close of the month	2,926,439,868	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	F	C114	T		
issuable	Granted	Exercised	Cancelled	Lapsed	•	
4 400 F CI						
1.2005 Share						
Option Scheme						
(11/ 07/2005)						
Ordinary shares	Nil	1,803,500	Nil	Nil	1,803,500	217,835,604
	INII	1,003,500			1,003,300	217,035,004
(Note 1)						
2.2015 Share						
Option Scheme						
(08/05 2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	40,000,000
(Note 1)		_				
(Total A. (Ord	linary shares)	1,803,500	
			(Prefe	erence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised duri	ng the month	from exercise of				
options (State currency	7)		HK	D 1,363,400.5	0	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-	•			
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)		•			
	(/ /)				
4.	- -				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds issued on 14 April 2014 by a whollyowned subsidiary of the Company and guaranteed by the Company (please refer to the announcement dated 8 April 2014) 17<u>5,000,000</u> USD 175,000,000 NIL NIL 384,075,000 Stock code (if listed) 5724 Class of shares issuable (Note 1) Ordinary Subscription price USD175,000,000 EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

				or Main Doard	and OLIVI liste	u issucis
	_				No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
•						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	-	
shares (Note 1)		
2.		
-		
	1	
	1	
	-	
shares (Note 1)		
3		
]	
shares (Note 1)	1	
Shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary shares		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary Shares		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				1 Of Ivian	Doar	a and GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
		At price . State	Class of shares issuable (Note 1)	(/ /			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		Class of shares repurchased (Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Note 1)			
7.	Redemption of		Class of shares redeemed (<i>Note 1</i>) Redemption date:	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				For Main		ind GEM listed is	
	Type of Issue				d	To. of new shares of issuer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary (Preference (Othe			- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,803,500				
	(2)	Nil				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):				
				
				,
Submitted by:	Yi Wei			
Title:	Board Secretary			
(Dire	ector, Secretary or other dul	ly authorised officer	·)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.