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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

POSITIVE PROFIT ALERT

This announcement is made by Kingdee International Software Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the assessment of the Group’s unaudited management accounts for the year ended 31 December 2016 and the information currently available to the Board, the Group is expected to record an increase in profit attributable to equity holders of not less than 150% for the year ended 31 December 2016 as compared to that for the year ended 31 December 2015.

The Board is of the view that the increase in profit attributable to equity holders is primarily resulted from: (1) the steady revenue growth of traditional ERP business and rapid revenue growth of Cloud services business; (2) gain on the termination of contractual arrangements in respect of Qianhai Baidi and Kingdee CloudHub and disposal of the entire equity interest in Shanghai Kingdee Medical on 28 July 2016.

The Group is still in the process of finalising its results for the year ended 31 December 2016. The information contained in this announcement is only an

assessment by the Board based on the figures and information currently available, and has not been fully audited by the Company's auditors and reviewed by the audit committee of the Company. The audited annual results of the Group are expected to be announced on 15 March 2017.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By order of the Board
**Kingdee International Software
Group Company Limited**
Xu Shao Chun
Chairman

Shenzhen, the People's Republic of China, 6 March 2017

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer), Mr. Lin Bo (Chief Financial Officer) as executive directors; Ms. Dong Ming Zhu and Mr. Chen Zhang as non-executive directors and Mr. Gary Clark Biddle, Mr. Wu Cheng and Mr. Liu Chia Yung as independent non-executive directors.