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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

QUOTATION OF KINGDEE TIANYAN

ON THE NATIONAL EQUITIES EXCHANGE AND QUOTATIONS SYSTEM

(THE NEW THIRD BOARD*)

Reference is made to the announcements of the Company dated 30 November 2016 and 1 March 2017 in relation to the Quotation of the shares of Kingdee Tianyan on the National Equities Exchange and Quotations System (the New Third Board*) (the “Announcements”). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

The Board is pleased to announce that the shares of Kingdee Tianyan will be quoted on the NEEQS (the New Third Board*) from 14 June 2017. Details of the quotation are as follows:

Stock short name: Kingdee Tianyan

Stock code: 871155

Way of transfer: transfer by agreement

Founded in 2000, Kingdee Tianyan is an international technology-leading infrastructure software company which is in possession of the middleware technology with full intellectual property rights, focusing on providing middleware products, big data solutions and cloud services featuring independence, security and controllability. Kingdee Tianyan is a key software enterprise in the national planning layout, serving as a pioneer and pilot for providing digital infrastructure operating services. Leveraging provision of independent and reliable software infrastructure and services to more than 10,000 government authorities and enterprises as well as industry customers and over 1,000 cooperative partners, Kingdee Tianyan has an excellent reputation in the industry.

Kingdee Tianyan’s successful quotation will, on the one hand, set up a long-term financing channel for its sustainable development and, furthermore improve its corporate governance structure, which in turn lays an institutional foundation for its sound growth. With regard to the Group, as information security has drawn greater attention of enterprises in the cloud computing era, Kingdee Tianyan as the infrastructure software for providing cloud services will bring more opportunities for the Group by capitalizing on its technology leadership.

By order of the Board
**Kingdee International Software
Group Company Limited**
Xu Shao Chun
Chairman

Shenzhen, the People's Republic of China, 13 June 2017

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Lin Bo (Chief Financial Officer) as executive directors; Ms. Dong Ming Zhu and Mr. Chen Zhang as non-executive directors; and Mr. Gary Clark Biddle, Mr. Wu Cheng and Mr. Liu Chia Yung as independent non-executive directors.

** for identification only*