

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingdee International Software Group Company Limited
Date Submitted	02/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0268</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.025	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.025	100,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Desc	escription :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

#### 3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (*HK*\$) : 100,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,914,437,771	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	(12,357,000)	N/A	N/A	N/A
Balance at close of the month	2,902,080,771	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Langed		
Issuable	Granted	Exercised	Cancelled	Lapsed		
1.2005 Share						
Option Scheme						
(11/ 07/2005)						
Ordinary shares	Nil	1,249,000	Nil	Nil	1,249,000	122,394,400
(Note 1)						
2.2015 Share						
Option Scheme						
(08/05 2015)						
<b>Ordinary shares</b>	Nil	Nil	Nil	Nil	Nil	38,900,000
(Note 1)						
			Total A. (Ord	linary shares)	1,249,000	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Fotal funds raised duri	ng the month	from exercise of	•			
options (State currency				KD2,282,810.20		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month more	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)				
	( / / )			
Class of shares issuable ( <i>Note 1</i> )	( / / )			
	Total	(Preference shar	es) es) ss)	

For Main Board and GEM listed issuers

during the may be issue month pursuant pursuant thereto as at	Convertibles (i.e. Convertible into	Shares of the	Issuer which are to	be Listed)			
14 April 2014 by a wholly:  owned subsidiary of the    company and guaranteed by  the Company (please refer to    the amouncement dated 8  April 2014)	Class and description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
owned subsidiary of the Company optimises refer to the amouncement dated 8 April 2014) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Total C. (Ordinary shares) NIL (Preference shares) Stock code (if listed) Class of shares issuble ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) ( /		<u>-</u>					
Stock code (if listed)  5724    Class of shares  Ordinary    issuable (More 1)  USD175,000,000    EGM approval date  (/ / / )    2.	owned subsidiary of the Company and guaranteed by the Company (please refer to the announcement dated 8						
Stock code (if listed)  5724    Class of shares  Ordinary    issuable (More 1)  USD175,000,000    EGM approval date  (/ / / )    2.			175 000 000	NII	175 000 000	NIII	294 075 000
Class of shares  Ordinary    Subscription price  USD175,000,000    EGM approval date  (if applicable)    (if applicable)  ( / / )    2.	Stock code (if listed)		175,000,000	NIL	1/5,000,000	NIL	384,075,000
2.	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	Ordinary	00				
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.		( / / )					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.	<u>2.</u>	- -					
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    3.	Class of shares issuable ( <i>Note 1</i> )						
Stock code (if listed)	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.		- - 					
(if applicable) (dd/mm/yyyy)  ( / / / )    4.	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) NIL (Preference shares)	(if applicable) (dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) NIL (Preference shares)		-					
EGM approval date    (if applicable)    (dd/mm/yyyy)  ( / / )    Total C. (Ordinary shares)  NIL    (Preference shares)	Class of shares issuable ( <i>Note 1</i> )						
(Preference shares)	EGM approval date (if applicable)	( / / )		Total C (Ord	inorry choroco)	NII	
							_
							-

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	-	
( / / _ )	{	
shares (Note 1)		
2	-	
	]	
shares (Note 1)		
3.		
shares (Note 1)		
	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	<u>type of Issue</u>	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
2.	Open offer	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
3.	Placing	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			

Other Movements in Issued Share Capital

	Type of Issue				rd and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable	ordinary		
5.	Scrip dividend	At price : State currency —	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( 24/10   / 2017   )		
			EGM approval date: (dd/mm/yyyy)	( 10/05 /2017 )	(13,606,000)	
			Class of shares repurchased (a	Note 1)		
~	Denselation		Cancellation date : (dd/mm/yyyy)			
5.	Repurchase of shares		EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

					For Main	Board a	nd GEM listed is:	
	Type of Issue					d	o. of new shares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Total E.	(Ordinary (Preference (Othe			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(12,357,000)
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks	(if	any)	):
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Submitted by:	Yi Wei		
Sublinitied by.			
<b>T</b> , 1			
Title:	<b>Board Secretary</b>		
(Dire	ctor, Secretary or other dul	y authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.