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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

Voluntary Announcement

Strategic Cooperation Agreement With Huawei

This announcement is made by Kingdee International Software Group Company Limited (the “Company”) on a voluntary basis.

The board of directors (the “Directors”) of the Company (the “Board”) is pleased to announce that on 11 January 2018, the Company and HUAWEI TECHNOLOGIES CO., LTD. (the “Huawei”) entered into a strategic cooperation agreement (the “Strategic Cooperation Agreement”), pursuant to which the Company and Huawei will strengthen their cooperation in Public Cloud areas, Big Data, Artificial Intelligence (AI) Technology, Internet of Things (IOT), market promotion, cooperation at international business level, personnel development and training, etc and facilitate global enterprises’ digital transformation.

Pursuant to the terms of the Strategic Cooperation Agreement, the Company and Huawei will have full depth comprehensive cooperation in cloud service platform fields. Leveraged on Huawei's worldwide cloud service platform, artificial intelligence, big data, IOT and chip technology, together with Kingdee's 25 years’ experience in servicing and management of more than 680 million enterprise users, the Company and Huawei will strive to bring more intelligent cloud service to the global enterprise and effectively support the Chinese enterprise’s rapid growth and global expansion strategy.

This cooperation is of great significance to the two companies. The Company would like to leverage this great opportunity to accelerate its development in technologies and market

expansion, continue to lead the “Software as a Service” (SaaS) cloud service market, build the most trustworthy cloud service platform and provide the ultimate experience for business users of cloud services.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiry, Huawei and its ultimate beneficial owners are third parties independent of the Company and connected person of the Company.

The Board considers that the cooperation contemplated under the Strategic Cooperation Agreement are in the usual course of business of the Company and the terms of the Strategic Cooperation Agreement are based on normal commercial terms and are fair and reasonable and in the interests of the Company and its shareholders as a whole.

By order of the Board
**Kingdee International Software
Group Company Limited**
Xu Shao Chun
Chairman

Shenzhen, the People’s Republic of China, 11 January 2018

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Lin Bo (Chief Financial Officer) as executive directors; Ms. Dong Ming Zhu and Mr. Chen Zhang as non-executive directors; and Mr. Gary Clark Biddle, Mr. Wu Cheng and Mr. Liu Chia Yung as independent non-executive directors.