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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

Voluntary Announcement

Strategic Cooperation Agreement With China Greatwall

This announcement is made by Kingdee International Software Group Company Limited (the “Company” or “Kingdee”) on a voluntary basis.

The board of directors of the Company (the “Board”) is pleased to announced that, on 15 May 2018, the Company entered into a strategic cooperation framework agreement (the “strategic cooperation agreement”) with China Greatwall Technology Group Co., Ltd. (“China Greatwall”), pursuant to which both parties will complement each other in the aspects of marketing channels, product integration and innovation, schematic design, and consultation services, carry out a series of in-depth and pragmatic cooperation with focus on proprietary and controllable application of ecological environment, to launch a series of deep cooperation, and are committed to bringing to customers more trustworthy information construction solutions.

According to the strategic cooperation agreement, both parties will pool efforts to accelerate both adaptation and integration so that enterprise information operation from Kingdee can be apply to China Greatwall’s “PK platform”(“Phytium CPU”and “Kylin Operating System”). Both parties will give full play to their respective resources and technical advantages to jointly carry out technological breakthrough and aiming at proprietary and controllable cloud computing technology and applications, and bear shared responsibilities on research of the proprietary and controllable subject of the country.

The Company’s strategic cooperation with China Greatwall is of great significance in many

aspects. Through achievement of the strategic cooperation intention, in the premise of mutual benefit and win-win, both parties will focus on enterprise market to launch in-depth and all-round cooperation. This will be beneficial to both parties in expanding their brand influence and market share in the industry, and they can achieve mutual benefit and reciprocity through sharing of customer resources and technical services, helping customers to improve their values. The Company also hopes to contribute the wisdom of Kingdee in constructing the country's safe and controllable information technology system and promoting development of the country's net information undertaking through both parties' pragmatic cooperation.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, China Greatwall and its ultimate beneficial owners are third parties independent of the Company and connected person of the Company.

The Board considers that the cooperation contemplated under the Strategic Cooperation Agreement is in the usual course of business of the Company and the terms of the Strategic Cooperation Agreement are based on normal commercial terms and are fair and reasonable and in the interests of the Company and its shareholders as a whole.

By order of the Board
**Kingdee International Software
Group Company Limited**
Xu Shao Chun
Chairman

Shenzhen, the People's Republic of China, 15 May 2018

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Lin Bo (Chief Financial Officer) as executive directors; Ms. Dong Ming Zhu and Mr. Shen Yuan Ching as non-executive directors; and Mr. Gary Clark Biddle, Mr. Cao Yang Feng and Mr. Liu Chia Yung as independent non-executive directors.