



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kingdee International Software Group Company Limited

Date Submitted 03/09/2018

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 0268 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>4,000,000,000</u>   | <u>0.025</u>     | <u>100,000,000</u>              |
| Increase/(decrease)                 | <u>Nil</u>             |                  | <u>Nil</u>                      |
| Balance at close of the month       | <u>4,000,000,000</u>   | <u>0.025</u>     | <u>100,000,000</u>              |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|-------------------------------------------|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : _____                  | Description : _____      |                                        |                                                       |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                    |                                        | _____                                                 |
| Balance at close of the month       | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : _____                  | Description : _____            |                                        |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                          |                                        | _____                                                 |
| Balance at close of the month       | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>3,289,827,646</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>2,349,500</u>       | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>3,292,177,146</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                  |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised        | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| <b>1.2005 Share Option Scheme</b>                                                                        |                           |                  |                            |            |                                                                      |                                                                                           |
| <u>(11/ 07/2005)</u>                                                                                     |                           |                  |                            |            |                                                                      |                                                                                           |
| <b>Ordinary shares</b>                                                                                   | <u>Nil</u>                | <u>2,124,500</u> | <u>Nil</u>                 | <u>Nil</u> | <u>2,124,500</u>                                                     | <u>84,210,025</u>                                                                         |
| <i>(Note 1)</i>                                                                                          |                           |                  |                            |            |                                                                      |                                                                                           |
| <b>2.2015 Share Option Scheme</b>                                                                        |                           |                  |                            |            |                                                                      |                                                                                           |
| <u>(08/05/ 2015)</u>                                                                                     |                           |                  |                            |            |                                                                      |                                                                                           |
| <b>Ordinary shares</b>                                                                                   | <u>Nil</u>                | <u>225,000</u>   | <u>Nil</u>                 | <u>Nil</u> | <u>225,000</u>                                                       | <u>34,867,000</u>                                                                         |
| <i>(Note 1)</i>                                                                                          |                           |                  |                            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |                  | Total A. (Ordinary shares) |            | <u>2,349,500</u>                                                     |                                                                                           |
|                                                                                                          |                           |                  | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |                  | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                  |                            |            | <u>HKD5,374,100.00</u>                                               |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                           |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                           |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                           |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                           |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <u>1. Convertible Bonds issued on</u>          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| _____                                          | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____                                                                | _____                                                                                     |
| <u>2.</u>                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| _____                                          | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____                                                                | _____                                                                                     |
| <u>3.</u>                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| _____                                          | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____                                                                | _____                                                                                     |
| <u>4.</u>                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| _____                                          | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____                                                                | _____                                                                                     |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | _____                                                                | _____                                                                                     |
|                                                |                                |                                    |                            | (Preference shares)          | _____                                                                | _____                                                                                     |
|                                                |                                |                                    |                            | (Other class)                | _____                                                                | _____                                                                                     |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |                                                                      |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

For Main Board and GEM listed issuers

| Type of Issue           |                                 |                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | _____                                                                | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                        | _____                                                                | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | _____                                                                | _____                                                                                     |



For Main Board and GEM listed issuers

| Type of Issue              |                                 |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
|                            |                                 |                                                                                                                                       | Total E. (Ordinary shares) _____                                     | _____                                                                                     |
|                            |                                 |                                                                                                                                       | (Preference shares) Nil                                              | _____                                                                                     |
|                            |                                 |                                                                                                                                       | (Other class) Nil                                                    | _____                                                                                     |

|                                                                                                                         |     |                  |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <b>2,349,500</b> |
|                                                                                                                         | (2) | Nil              |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | Nil              |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | Nil              |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                  |

Remarks (if any):

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Submitted by:           **Yi Wei**          

Title:           **Board Secretary**          

(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
  
2. *If there is insufficient space, please append the prescribed continuation sheet.*