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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

Voluntary Announcement

Application for the establishment of CITIC Consumer Finance Company jointly by Kingdee China, CITIC and CITIC Trust was approved by China Banking Regulatory Commission

This announcement is made by Kingdee International Software Group Company Limited (the “Company”) on a voluntary basis.

The board of directors (the “Directors”) of the Company (the “Board”) is pleased to announce that the application for the establishment of CITIC Consumer Finance Company jointly by the Company’s wholly-owned subsidiary Kingdee Software (China) Co., Ltd (“Kingdee China”), CITIC Limited (“CITIC”) and CITIC Trust Co., Ltd. (“CITIC Trust”) was approved by China Banking Regulatory Commission on 17 August 2018. According to the agreement entered into by Kingdee China, CITIC and CITIC Trust (collectively, the “JV Partners”) , (i) the JV Partners will jointly set up the CITIC Consumer Finance Company; (ii) Kingdee China will hold 30% of interest in the CITIC Consumer Finance Company which is in proportion to its corresponding amount of contribution of RMB 90,000,000.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, CITIC, CITIC Trust and their ultimate beneficial owners are third parties independent of the Company and connected person of the Company.

By order of the Board
**Kingdee International Software
Group Company Limited**
Xu Shao Chun
Chairman

Shenzhen, the People's Republic of China, 14 September 2018

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Lin Bo (Chief Financial Officer) as executive Directors; Ms. Dong Ming Zhu and Mr. Shen Yuan Ching as non-executive Directors; and Mr. Gary Clark Biddle, Mr. Cao Yang Feng and Mr. Liu Chia Yung as independent non-executive Directors.