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**KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED**

**金蝶國際軟件集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 268)**

## **CHANGE IN BOARD LOT SIZE**

The board of directors (the “Board”) of Kingdee International Software Group Company Limited (the “Company”) announces that the board lot size of the ordinary shares in the share capital of the Company (the “Shares”) for trading on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be changed from 2,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Friday, 12 October 2018.

The Shares are currently traded in board lots of 2,000 Shares each. The Board expects that the reduction in board lot size will lower the value of each board lot, making it more attractive to the investors and therefore may improve the liquidity of the Shares and broaden the shareholders’ base of the Company. Upon the change in board lot size becoming effective, the Shares shall be traded in board lots of 1,000 Shares each.

As at the of this announcement, (i) the Company confirms that there is no agreement, arrangement, understanding, intention on any potential fund-raising activities, but the Company cannot rule out the possibility of any potential investment/ strategic cooperation opportunities, potential business expansion and/or potential mergers and acquisitions that may require equity fund-raising in the next twelve months; and (ii) the Company currently has no intention to carry out other corporate action in the next twelve months which may have a contradictory effect to the intended purpose of the change in board lot size as set out in this announcement.

The change in board lot size will not result in any change in the relative rights of the shareholders of the Company. As no odd lots of the Shares will result from the aforesaid change in board lot size, no odd lot arrangement is required to be made to match the sales and purchases of odd lots. The Board considers that the change in board lot size to be in the interest of the Company and its shareholders as a whole.

## **EXPECTED TIMETABLE**

The expected timetable for the change in board lot size is set out below:

<b>Event</b>	<b>Hong Kong date and time</b>
First day for free exchange of existing share certificates in board lots of 2,000 Shares each for new share certificates in board lots of 1,000 Shares each	Thursday, 27 September 2018
Last day for trading of the Shares in board lots of 2,000 Shares each in the original counter	Thursday, 11 October 2018
Effective date of the change in board lot size from 2,000 Shares to 1,000 Shares each	Friday, 12 October 2018
Original counter for trading in the Shares in board lots of 2,000 Shares each becomes a counter for trading in the Shares in board lots of 1,000 Shares each	9:00a.m., Friday, 12 October 2018
Temporary counter for trading in the Shares in board lots of 2,000 Shares each opens	9:00a.m., Friday, 12 October 2018
First day of parallel trading in the Shares (in board lots of 1,000 Shares each and board lots of 2,000 Shares each)	9:00a.m., Friday, 12 October 2018
Temporary counter for trading in the Shares in board lots of 2,000 Shares each closes	4:10p.m., Friday, 2 November 2018
Last day of parallel trading in the Shares (in board lots of 1,000 Shares each and board lots of 2,000 Shares each)	4:10p.m., Friday, 2 November 2018
Last day (and latest time for submission of share certificates to the Share Registrar) for free exchange of existing share certificates in board lots of 2,000 Shares each for new share certificates in board lots of 1,000 Shares each	4:30p.m., Tuesday, 6 November 2018

## **EXCHANGE OF NEW SHARE CERTIFICATES**

Shareholders of the Company may submit their existing share certificates in board lots of 2,000 Shares each to the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar"), at Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong,

in exchange for new share certificates in board lots of 1,000 Shares each free of charge during business hours from 9:00 a.m., Thursday, 27 September 2018 to 4:30 p.m., Tuesday, 6 November 2018 (both days inclusive). After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 1,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrar for the purpose of exchange.

With effect from Friday, 12 October 2018, all new share certificates will be issued in board lots of 1,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 2,000 Shares each will continue to be good evidence of title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates (for Shares in board lots of 1,000 Shares each) will have the same design and colour as the existing share certificates (for Shares in board lots of 2,000 Shares each).

By order of the Board  
**Kingdee International Software  
Group Company Limited**  
**Xu Shao Chun**  
*Chairman*

Shenzhen, the People's Republic of China, 19 September 2018

*As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Lin Bo (Chief Financial Officer) as executive directors; Ms. Dong Ming Zhu and Mr. Shen Yuan Ching as non-executive directors; and Mr. Gary Clark Biddle, Mr. Cao Yang Feng, and Mr. Liu Chia Yung as independent non-executive directors.*