

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy) :31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingdee International Software Group Company Limited
Date Submitted	03/09/2019

I. Movements in Authorised Share Capital

1. Ordinary Share	s
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(1) Stock code : <u>00268</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.025	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.025	100,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h					
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code :Description :						
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
	No. of other	Par value No. of other (State				

Total authorised share capital at the end of the month (*HK*\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2) shares		of shares
Balance at close of preceding month	3,316,141,571	N/A	N/A	N/A
Increase/ (decrease) during the month	2,799,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,318,940,571	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			-			
class of shares	C 1	F 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2005 Share						
Option Scheme						
(11/ 07/2005)						
Ordinary shares	Nil	2,416,000	Nil	13,637,500	2,416,000	47,980,600
(Note 1)				<u>.</u>	· · · · ·	i
2.2015 Share						
Option Scheme						
(08/05/ 2015)						
Ordinary shares	Nil	383,000	Nil	3,410,000	383,000	24,298,000
(Note 1)						
			Total A. (Or	dinary shares)	2,799,000	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Fotal funds raised duri		from exercise of				
options (State currency	<i>i</i>)		H	KD7,353,542.30		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month	Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)	01 1.1		
Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	Class and description	amount	of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (ft applicable) (dd/mm/yyyy)) (_ / / _) 2.	1. Convertible Bonds issued on						
Class of shares issuable (Note 1) Subscription price EGM approval date (ft applicable) (dd/mm/yyyy)) (_ / / _) 2.							
Class of shares issuable (Note 1) Subscription price EGM approval date (ft applicable) (dd/mm/yyyy)) (_ / / _) 2.							
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Stock code (if listed)		(/ /)					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)							
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)	Subscription price						
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)							
Total C. (Ordinary shares) (Preference shares)		(/ /)					
(Preference shares)	(JJJJ)/	<u>, , ,)</u>		Total C. (Ordin	nary shares)		_
(Other class)				(Prefere	ence shares)		_
				(0	Juner class)		-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
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3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
2.	Open offer	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
3.	Placing	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			

Other Movements in Issued Share Capital

		For Main Board and GEM listed issuers					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (A	Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							·

					For Main	Board an	d GEM listed is	
	Type of Issue					o du	b. of new shares f issuer issued iring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Total E.	(Ordinary (Preference (Othe			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<b>2,799,000</b> Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by:	Yi Wei	
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Title:	<b>Board Secretary</b>	
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(Dire	ctor, Secretary or other duly	v authorised officer)
(Dife	etor, secretary or other dur	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.