

香港交易及結算所有限公司及香港聯合交易所有限公司對本公佈之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就本公佈全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。



KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(於開曼群島註冊成立的有限公司)

(股份代號: 268)

澄清公告

關於股息及暫停辦理股份過戶登記手續

謹此提述金蝶國際軟體集團有限公司（「本公司」）於二零一二年三月二十七日刊發有關本公司截至二零一一年十二月三十一日之業績公告的英文版本（「該公告」）。本公司董事會（「董事會」）謹此澄清，於該公告第33頁標題為"Final Dividends"及"Closure of Register"應更正如下：

Final Dividends

At the Annual General Meeting of the Company to be held on 10 May 2012 ("AGM"), the Board of Directors (the "Board") will **not** recommend on the **declaration payment** of final dividend for the year ended 31 December 2011. (2010: RMB 0.029 (HK\$ 0.034) per share)

Closure of Register

The register of shareholders of the Company will be closed from Monday, 7 May 2012 to Thursday, 10 May 2012 (both days inclusive), during which time no transfer of shares will be registered. In order to qualify to be shareholders of the Company to attend, act and vote at the **F**orthcoming AGM ~~and to qualify the entitlement of the final dividends~~, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Room 1712-1716, 17th Floor,

Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Friday, 4 May 2012.

本澄清公告並不影響該公告的中文版本。

承董事會命
金蝶國際軟件集團有限公司
主席
徐少春

中華人民共和國深圳，二零一二年三月二十八日

截至本公佈發表當日，董事會成員包括執行董事徐少春先生（董事會主席兼首席執行官）及陳登坤先生；獨立非執行董事Gary Clark Biddle 先生、何經華先生、吳澄先生及楊國安先生。