

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# Kingdee

## KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 268)**

### ANNOUNCEMENT CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 2,000 Shares to 500 Shares with effect from Thursday, 3 January 2008. The expected timetable for the Change in Board Lot is set out below.

Shareholders may, during business hours from Monday, 17 December 2007 to Tuesday, 29 January 2008 (both days inclusive), submit their existing Shares certificates in board lots of 2,000 Shares to the Company's branch share registrar in exchange for new Share certificates in board lots of 500 Shares free of charge.

The board of directors ("**Board**") of Kingdee International Software Group Company Limited ("**Company**") announces that the board lot size of the shares of HK\$0.10 each in the share capital of the Company ("**Shares**") for trading on The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") will be changed ("**Change in Board Lot**") from 2,000 Shares to 500 Shares with effect from Thursday, 3 January 2008.

The Board believes that the Change in Board Lot may facilitate the trading and improve the liquidity of the Shares and enable the Company to attract more investors and broaden its shareholder base. The Change in Board Lot will not result in any change in the underlying and relative rights of the shareholders of the Company ("**Shareholders**").

#### EXPECTED TIMETABLE

First day for free exchange of existing Share certificates  
in board lot of 2,000 Shares each for new Share certificates  
in board lots of 500 Shares each ..... Monday, 17 December 2007

Effective date of the Change in Board Lot ..... Thursday, 3 January 2008

Original counter for trading in the Shares in board lots of  
2,000 Shares each closes and becomes counter for trading  
in the Shares in board lots of 500 Shares  
(in the form of new Share certificates) ..... 9:30 a.m. on Thursday, 3 January 2008

Temporary counter for trading in the Shares  
in board lots of 2,000 Shares each  
(in the form of existing Share certificates) opens ..... 9:30 a.m. on Thursday, 3 January 2008

Parallel trading in Shares  
(in the form of existing and new Share certificates)  
commences ..... 9:30 a.m. on Thursday, 3 January 2008

Temporary counter for trading in the Shares  
in board lots of 2,000 Shares each  
(in the form of existing Share certificates) closes ..... 4:00 p.m. on Thursday,  
24 January 2008

Parallel trading in Shares  
(in the form of existing and new Share certificates) ends ..... 4:00 p.m. on Thursday,  
24 January 2008

Last day for free exchange of existing Share certificates  
in board lots of 2,000 Shares each for new Share  
certificates in board lots of 500 Shares ..... Tuesday, 29 January 2008

Shareholders may, during business hours from Monday, 17 December 2007 to Tuesday, 29 January 2008 (both days inclusive), submit their existing Share certificates in board lots of 2,000 Shares to the Company's branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in exchange for new Share certificates in board lots of 500 Shares free of charge. Thereafter, existing Share certificates in board lots of 2,000 Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new Share certificate in board lots of 500 Shares issued or each old Share certificate submitted, whichever number of Share certificate involved is higher.

It is expected that the new Share certificates in board lots of 500 Shares will be available for collection from the Company's branch share registrar by the Shareholders on or after the 10th business day from the day of submission of the existing Share certificates in board lots of 2,000 Shares to the Company's branch share registrar for exchange.

All existing Share certificates in board lots of 2,000 Shares will continue to be evidence of entitlement to such Shares and be valid for delivery, transfer and settlement purposes. With effect from Thursday, 3 January 2008, any new Share certificates will be issued in board lots of 500 Shares. Save and except for the change in the number of Shares for each board lot, the new Share certificates will have the same format and colour as the existing Share certificates.

By Order of the Board  
**Kingdee International Software Group Company Limited**  
**Xu Shao Chun**  
Chairman

Hong Kong, 12 December 2007

*As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board), Mr. Ho Ching-hua (Chief Executive Officer) and Mr. Chen Deng Kun as executive directors; Mr. Hugo Shong and Mr. James Ming King as non-executive directors; and Ms. Yang Zhou Nan, Mr. Wu Cheng, Mr. Yeung Kwok On and Mr. Gary Clark Biddle as independent non-executive directors.*