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**KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED**

**金蝶國際軟件集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 268)**

**CHANGE OF TIMETABLE IN RESPECT  
OF THE BONUS ISSUE OF SHARES**

Reference is made to the circular of Kingdee International Software Group Company Limited (the "**Company**") dated 21 March 2011 (the "**Circular**") and announcements of the Company dated 15 March 2011 and 20 April 2011. Capitalized terms used in this announcement have the same meanings as those defined in the Circular.

**CHANGE OF TIMETABLE**

It is announced that the date of the issue of the Bonus Shares and the despatch of the certificates for the Bonus Shares shall be changed from 29 April 2011 (Friday) to 9 May 2011 (Monday); and the date commencement of dealings in the Bonus Shares shall be changed from 4 May 2011 (Wednesday) to 12 May 2011 (Thursday).

**DATE OF ADJUSTMENTS TO THE OPTIONS**

As the completion date of the Bonus Issue has been changed, the adjustment to the subscription price of the Options granted by the Company pursuant to the Share Option Scheme which remained outstanding as at the date of completion of the Bonus Issue (the "**Outstanding Options**") and the number of Shares to be allotted and issued upon exercise in full of the subscription rights attaching to the Outstanding Options will be adjusted as a result of the implementation of the Bonus Issue in the same manner as set out in the announcement of the Company dated 20 April 2011, with effect from 9 May 2011 (Monday).

By order of the Board

**Kingdee International Software  
Group Company Limited**

**Xu Shao Chun**

*Chairman*

Shenzhen, the People's Republic of China, 26 April 2011

*As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer), Mr. Feng Guo Hua and Mr. Chen Deng Kun as executive directors, Mr. James Ming King as non-executive director; and Ms. Yang Zhou Nan, Mr. Wu Cheng, Mr. Gary Clark Biddle, Mr. Yeung Kwok On and Mr. Ho Ching-hua as independent non-executive directors.*