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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

**Announcement on Completion of Issuance
Of the First Tranche of Medium-Term Notes in PRC
By Kingdee Software (China) Co., Ltd, A Wholly-owned Subsidiary of the Company**

This announcement is made by Kingdee International Software Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the Company’s announcements dated 15 November 2011, 30 May 2012 and 6 July 2012 in relation to the issuance of the Medium-term Notes.

The board of directors of the Company wishes to inform the Shareholders and potential investors that Kingdee Software (China) Co., Ltd (“**Kingdee Software**”), a wholly-owned subsidiary of the Company has completed the issuance of the first tranche of the Medium-term Notes in the People’s Republic of China (the “**PRC**”) on 16 July 2012. The first tranche of the Medium-term Notes was issued in the amount of RMB 0.48 billion, at the interest rate of 6.00% per annum, and with a term of three years.

As stated in the Company's announcement dated 15 November 2011, the proceeds raised from the issuance of the first tranche of the Medium-term Notes would be used to meet the needs of part of the Company’s construction-in-progress projects and to provide working capital for the Company.

By order of the Board
**Kingdee International Software
Group Company Limited**
Xu Shao Chun
Chairman

Shenzhen, the People's Republic of China, 17 July 2012

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Chen Deng Kun as executive directors; and Mr. Gary Clark Biddle, Mr. Ho Ching-hua, Mr. Wu Cheng and Mr. Yeung Kwok On as independent non-executive directors.