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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

Summary of the Key 2012 Third Quarterly Unaudited Financial Figures of Kingdee Software (China) Co., Ltd, A Wholly-owned Subsidiary of the Company

This announcement is made by Kingdee International Software Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the Company’s announcements dated 15 November 2011, 30 May 2012, 6 July 2012 and 17 July 2012 in relation to the issuance of the Medium-term Notes by Kingdee Software (China) Co., Ltd (“**Kingdee Software**”), a wholly-owned subsidiary of the Company.

Pursuant to the applicable laws and regulations in the PRC, the unaudited financial statements for the third quarter of 2012 of Kingdee Software (“**Unaudited Quarterly Financial Information**”) were published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>) on 30 October 2012.

Set out below are the key unaudited financial figures of Kingdee Software for the third quarter of 2012 as included in the Unaudited Quarterly Financial Information, which have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have not been audited:

	RMB
Total assets	3,329,701,105.48
Total liabilities	2,198,259,230.99
Owner’s equity(or shareholders’ equity)	1,131,441,874.49
Operating revenue	1,092,911,897.00
Net profit	-285,756,643.66
Net increase in cash and cash equivalents	19,108,932.37
Cash and cash equivalents at the end of the period	626,977,584.37

The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have not been audited, and are limited solely to Kingdee Software, and the information contained therein does not provide a full picture of the operation or status of the

Company. **Shareholders and potential investors are cautioned not to rely unduly on the information, and should exercise caution when dealing in the shares of the Company.**

By order of the Board
**Kingdee International Software
Group Company Limited**
Xu Shao Chun
Chairman

Shenzhen, the People's Republic of China, 30 October 2012

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Chen Deng Kun as executive directors; Ms. Dong Ming Zhu as non-executive director and Mr. Gary Clark Biddle, Mr. Ho Ching-hua, Mr. Wu Cheng and Mr. Yeung Kwok On as independent non-executive directors.