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**KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED**

**金蝶國際軟件集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 268)**

**Summary of the Key Unaudited Financial Figures for the First Quarter of 2013 of Kingdee Software (China) Co., Ltd, A Wholly-owned Subsidiary of the Company**

This announcement is made by Kingdee International Software Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 15 November 2011, 30 May 2012, 6 July 2012 and 17 July 2012 in relation to the issuance of the Medium-term Notes by Kingdee Software (China) Co., Ltd (“**Kingdee China**”), a wholly-owned subsidiary of the Company.

Pursuant to the applicable laws and regulations in the PRC, the unaudited financial statements for the first quarter of 2013 of Kingdee China (“**Unaudited Quarterly Financial Information**”) will be published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>).

Set out below are the key unaudited financial figures of Kingdee China for the first quarter of 2013 as included in the Unaudited Quarterly Financial Information (with comparative figures of 2012), which have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have not been audited:

	<b>RMB</b>	
	<b>Three months ended 31 March</b>	
	<b>2013</b>	<b>2012</b>
Operating revenue	258,137,198.86	251,039,383.00
Net profit	-68,315,337.88	-89,814,168.49
Net cash flow generated from operating actives	-83,336,765.50	-215,823,315.47

	<b>RMB</b>	
	<b>31 March 2013</b>	<b>31 December 2012</b>
Total assets	3,615,390,050.44	3,801,650,426.44
Total liabilities	2,216,520,984.68	2,327,753,725.58
Owner’s equity(or shareholders’ equity)	1,398,869,065.76	1,473,896,700.86

Cash and cash equivalents at the end of the period	670,282,277.18	890,873,683.92
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The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have not been audited, and are limited solely to Kingdee China, and the information contained therein does not provide a full picture of the operation or status of the Company. **Shareholders and potential investors are cautioned not to rely unduly on the information, and should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Kingdee International Software  
Group Company Limited**  
**Xu Shao Chun**  
*Chairman*

Shenzhen, the People's Republic of China, 26 April 2013

*As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) Mr. Chen Deng Kun and Mr. Yang Jian as executive directors; Ms. Dong Ming Zhu as non-executive director and Mr. Gary Clark Biddle, Mr. Ho Ching-hua, Mr. Wu Cheng and Mr. Yeung Kwok On as independent non-executive directors.*