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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

Summary of the Key Unaudited Financial Figures of the First Three Quarters of 2014 of Kingdee Software (China) Co., Ltd, A Wholly-owned Subsidiary of the Company

This announcement is made by Kingdee International Software Group Company Limited (the "**Company**") pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company's announcements dated 15 November 2011, 30 May 2012, 6 July 2012 and 17 July 2012 in relation to the issuance of the Medium-term Notes by Kingdee Software (China) Co., Ltd ("**Kingdee China**"), a wholly-owned subsidiary of the Company.

Pursuant to the applicable laws and regulations in the PRC, the unaudited financial statements for the first three quarters of 2014 of Kingdee China ("**Unaudited Quarterly Financial Information**") will be published on the websites of ChinaBond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>).

Set out below are the key unaudited financial figures of Kingdee China for the first three quarters of 2014 as included in the Unaudited Quarterly Financial Information (with comparative figures of 2013), which have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have not been audited:

	RMB	
	Nine months ended 30 September	
	2014	2013
Operating revenue	1,074,721,041.40	1,069,694,719.31
Net profit	108,837,031.85	15,962,554.14
Net cash flow generated from operating actives	211,512,959.36	78,911,613.93

	RMB	
	30 September 2014	31 December 2013
Total assets	3,512,230,504.93	3,781,159,028.71
Total liabilities	1,812,543,818.64	2,202,246,811.64

Owner's equity(or shareholders' equity)	1,699,686,686.29	1,578,912,217.07
Cash and cash equivalents at the end of the period	732,946,482.66	976,378,653.20

The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have not been audited, and are limited solely to the Company, and the information contained therein does not provide a full picture of the operation or status of the Company.

Shareholders and potential investors are cautioned not to rely unduly on the information, and should exercise caution when dealing in the shares of the Company.

By order of the Board
**Kingdee International Software
Group Company Limited**
Xu Shao Chun
Chairman

Shenzhen, the People's Republic of China, 29 October 2014

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer), Mr. Chen Deng Kun and Mr. Yang Jian as executive directors; Ms. Dong Ming Zhu as non-executive director; and Mr. Gary Clark Biddle, Mr. Wu Cheng and Mr. Liu Chia Yung as independent non-executive directors.