KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED
金 蝶 國 際 軟 件 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

POSITIVE PROFIT ALERT

This announcement is made by Kingdee International Software Group Company Limited (the "**Company**", together with its subsidiaries (the "**Group**")) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment by the Board with reference to the information currently available to the Group for the year ended 31 December 2025 (the "**Reporting Period**"):

1. The total revenue for the Reporting Period is expected to be between approximately RMB6,950 million and RMB7,050 million, representing an increase of approximately 11.1% to 12.7% as compared with the same period in 2024 (2024: revenue of approximately RMB6,256 million). This was primarily attributable to the Group's deepened execution of its "Subscription-first, AI-first" strategy, the sustained rapid growth of cloud subscription revenue, and the accelerated commercialisation of scenario-based enterprise management AI, which further drove the increase in the Company's market share.

2. The profit attributable to owners of the Company for the Reporting Period is expected to be between approximately RMB60 million and RMB100 million (2024: loss of approximately RMB142 million). This was primarily attributable to the economies of scale of the cloud subscription business and efficiency improvements driven by AI.

3. Excluding share-based compensation, impairment of goodwill, net changes in fair value of investment, amortization of intangible assets acquired, share of profits of associates and related income tax effects, the adjusted profit attributable to owners of the Company for the Reporting Period (Non-IFRS measure) is expected to be between approximately RMB190 million and RMB240 million (2024: loss of approximately RMB10 million).

4. The net cash inflow from operating activities is expected to be between approximately RMB1,090 million and RMB1,110 million, representing an increase of approximately 16.8% to 18.9% as compared with the same period in 2024 (2024: net inflow of approximately RMB934 million).

The Company is still in the process of finalising its annual results for the year ended 31 December 2025. The information contained in this announcement is only a preliminary assessment by the Board based on the figures and information currently available, and have not been audited or reviewed by the Company's auditor or the audit committee of the Company. Further details of the Group's financial results for the year ended 31 December 2025 will be announced in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
**Kingdee International Software
Group Company Limited
Xu Shao Chun**
Chairman

Shenzhen, the People's Republic of China, 21 January 2026

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Lin Bo (Chief Financial Officer) as executive Directors; Ms. Dong Ming Zhu and Mr. Gary Clark Biddle as non-executive Directors; and Mr. Zhou Jun Xiang, Ms. Katherine Rong Xin and Mr. Bo Lian Ming as independent non-executive Directors.