KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED
金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

POSITIVE PROFIT ALERT

This announcement is made by Kingdee International Software Group Company Limited (the "**Company**", together with its subsidiaries (the "**Group**")) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment by the Board with reference to the information currently available to the Group for the six months ended 30 June 2026 (the "**Reporting Period**"):

1. The total revenue for the Reporting Period is expected to be between approximately RMB3,608 million and RMB3,639 million, representing an increase of approximately 13% to 14% as compared with the same period in 2025 (the same period in 2025: revenue of approximately RMB3,192 million). This was primarily attributable to the Group's deepened execution of its "AI-first, Subscription-first, Globalization" strategy, which drove continued rapid growth in subscription revenue and strong growth in AI-native products.

2. The profit attributable to owners of the Company for the Reporting Period is expected to be between approximately RMB40 million and RMB60 million (the same period in 2025: loss of approximately RMB98 million). This was primarily attributable to the economies of scale of the subscription business and efficiency improvements driven by AI.

3. After excluding share-based compensation, share of results of associates, amortization of intangible assets arising from acquisitions, fair value changes on equity investments, impairment of goodwill and the tax effects of the adjusting items, the adjusted profit attributable to owners of the Company, a non-IFRS measure, is expected to be between approximately RMB105 million and RMB125 million (the same period in 2025: loss of approximately RMB51 million).

4. The net cash inflow from operating activities is expected to be between approximately RMB130 million and RMB150 million (the same period in 2025: net outflow of approximately RMB18 million).

The Company is still in the process of finalizing its interim results for the six months ended 30 June 2026. The information contained in this announcement is only a preliminary assessment by the Board based on the figures and information currently available and has not been audited or reviewed by the Company's auditor or the audit committee of the Company. Further details of the Group's financial results for the six months ended 30 June 2026 will be announced in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kingdee International Software Group Company Limited
Xu Shao Chun
Chairman

Shenzhen, the People's Republic of China, 7 July 2026

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Lin Bo (Chief Financial Officer) as executive Directors; Ms. Dong Ming Zhu and Mr. Gary Clark Biddle as non-executive Directors; and Mr. Zhou Jun Xiang, Ms. Katherine Rong Xin and Mr. Bo Lian Ming as independent non-executive Directors.